

Fredrik Olsson



Title: Managing Partner

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Languages: English, Swedish

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Fredrik is the Managing Partner of the Stockholm office.

Fredrik focuses on financing transactions and restructurings. He has vast experience of a wide range of finance related work, such as LBO's, real estate financings, corporate lending and asset finance.

REFERENCES

- Counsel to Comstock Inc. in its Investment in RenFuel, 2024
- Counsel to Thoma Bravo in its growth investment in Hypergene, 2023
- Counsel to KLAR Partners backed Sandbäckens in its acquisition of three electricity companies controlled by Storskogen Group AB, 2023
- Counsel to IK Partners in its investment in Responda Group, 2023
- Counsel to Aneo in the acquisition of two wind farms in Sweden from Marguerite Infrastructure, 2023
- Counsel to KLAR Partners backed Nimlas Group in its acquisition of Konstel, 2022
- Counsel to PCP in its EUR 60 million loan facility to Nordic Leisure Travel Group AB ("NLTG"), 2022
- Counsel to PCP in its SEK 350 million term loan to Avia Pharma AB, 2022
- Counsel to Meko AB (publ) on the refinancing of existing financing agreements, 2022
- Counsel to PCP in their ESG-linked debt financing to Kry International AB, 2022
- Counsel to Thomas H. Lee Partners in its investment in inriver AB, 2022
- Counsel to Vitec Software Group AB (publ) in its refinancing and extension of its loan facilities, 2022
- Counsel to Gores Guggenheim, Inc. in its closing of business combination with Polestar, 2022
- Counsel to KLAR Partners backed Oleter Group in the merger between its underground infrastructure maintenance business (UIM) and Swoosh, 2022
- Counsel to IK Partners in its investment in Sitevision AB, 2022
- Counsel to PCP in connection with its debt financing of Aarke, 2021
- Counsel to Gores Guggenheim, Inc. in its proposed business combination with Polestar, 2021
- Counsel to KLAR Partners Limited in the Investment in Oleter Group, 2021
- Counsel to consortium of F. Holmström Fastigheter AB and Areim AB on its public offer for Magnolia Bostad AB, 2021
- Counsel to IK in its partnership with Mecenat, 2021

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- Counsel to Proventus Capital Partners IV AB (publ) in its SEK 700 million loan facility to MatHem, 2021
- Counsel to Proventus Capital Partners IV AB (publ) in the debt financing of the Ovzon-3 Satellite, 2021
- Counsel to KLAR Partners in the acquisition of Sandbäckens, 2021
- Counsel to Savaria Corporation in its public offer for Handicare Group AB, 2021
- Counsel to consortium led by Paradigm Capital on its public offer for Internationella Engelska Skolan, 2020
- Counsel to Vitec Software Group AB (publ) in its refinancing and extension of its loan facility, 2020
- Counsel to Magnesium Capital LLP in the acquisition of Rejlers Embriq AS and Rejlers Embriq AB from Rejlers AB (publ), 2020
- Counsel to CORDET in Instabox's secured financing transaction of SEK 400 million, 2020
- Counsel to the InfraVia Capital Partners in the Financing of a Wind Farm in Sweden, 2020
- Counsel to Polygon AB (publ) on Its EUR 40 million Subsequent Bond Issue, 2019
- Counsel to the Logent Group on SEK 900 Million Senior Secured Notes and the Entry Into of a Super Senior RCF, 2019
- Counsel to NP3 Fastigheter AB in its issue of a SEK 600 million senior unsecured bond, 2019
- Counsel to Ragn-Sellsföretagen AB in its refinancing of its existing financing arrangements, 2019
- Counsel to Calabrio, a Portfolio Company of KKR, in its Acquisition of Teleopti, 2019
- Counsel to Stirling Square Capital Partners LLP in the acquisition of Logent Group from Adelis Equity Partners and Minority Shareholders, 2019
- Counsel to Ahlstrom-Munksjö in the acquisition Expera Specialty Solutions and the related financing, 2018
- Counsel to Polygon AB (publ) and Triton in connection with the issuance of the EUR 210 million senior secured notes, 2018
- Counsel to Alimak Group in connection with its rights issue of SEK 790 million, 2017
- Counsel to Triton and Polygon on the tap issue of EUR 60,000,000 issued under the terms and conditions for the existing EUR 120,000,000 senior secured bonds issued in April 2014, 2016
- Counsel to Valedo on the financing in its establishment of Prosero Security through investments in several Nordic companies, 2017
- Counsel to Valedo in its investment in BRP Systems, 2017
- Counsel to Intrum Justitia in connection with the combination with Lindorff, 2016
- Counsel to Valedo and Other Shareholders of Joe & the Juice in Strategic Investment by General Atlantic, 2016
- Counsel to Nordea on the financing of Technopolis' expansion into Sweden, 2016
- Counsel to Valedo in its parallel acquisitions of CMA Research and Markör Marknad & Kommunikation AB, 2016
- Counsel to Adelis Equity on the financing of the acquisition of Nordomatic, 2016
- Counsel to Etib Holding in the Public Offer to Shareholders of NSP, 2016
- Counsel to Bridgepoint on the financing of the acquisition of Nordic Cinema Group from Ratons and Bonnier, 2015
- Counsel to Valedo on the financing of the acquisition of Norva 24, 2015
- Counsel to Triton and Alimak on its refinancing in connection with the IPO on Nasdaq Stockholm, 2015
- Counsel to Adelis Equity Partners on the investment in INTERSPORT Sweden, 2015
- Counsel to Bridgepoint in its acquisition of Nordic Cinema Group, 2015

RANKINGS

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- "Fredrik is extremely good.", Chambers Global 2024 and Chambers Europe, 2024
- Ranked as exclusive winner of the 2024 Client Choice Capital Markets category in Sweden. Clients have described Fredrik as follows: 'Fredrik Olsson has both excellent public market skills and corporate law skills.', 'Fredrik provided hands-on support for the management team in matters relating to financing work.', 'Fredrik is very clever in negotiations and makes sure the drafting of a certain point negotiated comes out to the client's benefit.', 'Fredrik Olsson is always very responsive and eager to help.'
- Ranked as Hall of Fame, Banking & Finance and recommended in Capital Markets and Insolvency, Legal 500, 2023
- Ranked as exclusive winner of the 2022 Client Choice Capital Markets category in Sweden
- "Fredrik Olsson is always there when you need him the most and is quick to answer or find answers", "you never feel stupid in asking questions from Fredrik and can always get explanations that a non-legal educated person like me can understand", "Fredrik Olsson is patient, straightforward, and has a down-to-earth mentality that make him great to work with", "Fredrik is challenging and guiding but most of all very helpful in every situation", Capital Markets, Client Choice 2022
- Ranked as Highly regarded lawyer, Asset Finance, Banking and Real Estate Finance, IFLR1000, 2022
- Ranked as Hall of Fame, Banking & Finance and recommended in Capital Markets and Insolvency, Legal 500, 2022
- 'Clients say: "able to move things forward and find commercial middle grounds."', Banking and Finance, Chambers Global and Chambers Europe 2022
- Ranked among the 2021 Top Financing Lawyers in EMEA by MergerLinks, 2021
- Ranked as 2021 exclusive winner of Client Choice's Capital Markets category in Sweden
- "Many lawyers are naturally skilled when it comes to legal issues, but where Fredrik really stands out is his ability to connect legal issues with financial and commercial considerations.", Capital Markets, Client Choice, 2021
- "Fredrik is in all aspects a very pleasant individual to work with, as he has a genuine interest and knowledge of understanding commercial issues and how those should be reflected and considered in a legal context.", Capital Markets, Client Choice, 2021
- "Fredrik has a very strong understanding of the financial markets with good insights about market trends as well as the potential pitfalls being identified from such trends.", Capital Markets, Client Choice, 2021
- "Fredrik has been an instrumental resource in negotiations and in making the right commercial decisions to get deals done with the right balance of counterparty satisfaction and the best possible outcome for us as Fredrik's client.", Capital Markets, Client Choice, 2021
- Ranked as Hall of Fame, Banking & Finance and recommended in Capital Markets, Legal 500, 2021
- 'One client describes him as "very skilled and experienced" and also highlights his commercial approach', Banking & Finance, Chambers Global and Chambers Europe, 2021
- Ranked as Leading individual, Banking & Finance, Legal 500, 2020
- 'Clients say: "Fredrik is very well established and well respected in the market."', Banking and Finance, Chambers Global and Chambers Europe 2020
- Ranked as Highly regarded lawyer, Asset Finance, Banking and Real Estate Finance, IFLR1000, 2020
- Ranked in Hall of Fame, Legal 500, 2019
- Ranked as Leading individual, Banking & Finance, Legal 500, 2019
- "Fredrik Olsson is noted by interviewees for his commercial mindset and proactive approach", Banking & Finance, Chambers Global, 2019

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- Ranked as Highly regarded lawyer, Asset Finance, Banking and Real Estate Finance, IFLR1000, 2019. 'Clients appreciate that Fredrik Olsson is "proactive and commercial"
- Ranked as Leading individual and leads the Bank & Finance team in Stockholm, Legal 500, 2018
- Ranked as Hall of Fame in The Legal 500 EMEA - 2024 edition
- "Fredrik Olsson is a highly regarded lawyer. Interviewees appreciate that Fredrik Olsson is "commercial, available at short notice and effective.", Chambers Global and Chambers Europe, 2018
- Ranked as Highly regarded lawyer, Banking, Asset Finance and Real Estate, IFLR1000, 2018
- Ranked as Leading lawyer, Banking & Finance and Real Estate, IFLR1000, 2017
- Ranked as Leading individual, Banking and Finance, Legal 500, 2017
- Ranked as Leading individual, Banking and Finance, Legal 500, 2016
- "The "excellent" Fredrik Olsson regularly advises clients on matters such as acquisition transaction financing and the restructuring of existing loans. In the words of one client, "he is really very good, and his team is great as well.", Banking and Finance, Chambers Global and Chambers Europe, 2016
- 'Fredrik Olsson's portfolio encompasses real estate finance and asset-backed transactions. Clients enjoy working with him and value his "excellent knowledge of the law and commercial approach.", Banking & Finance, Chambers Global and Chambers Europe, 2015

MEMBERSHIPS AND POSITIONS OF TRUST

- Member of the Swedish Bar Association

PUBLICATIONS

- The ICLG to: Corporate Recovery & Insolvency, 2019

EDUCATION AND PROFESSIONAL BACKGROUND

- Partner, Hannes Snellman, Stockholm, 2010
- Specialist Partner, Hannes Snellman, Stockholm, 2008
- Associate, Managing Associate, Linklaters, 2002 – 2008
- Analyst, KPMG Corporate Finance, Stockholm, 2000 – 2002
- Master of Laws, Lund University, 2000
- B.Sc. in Business Administration, Lund University, 2000

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