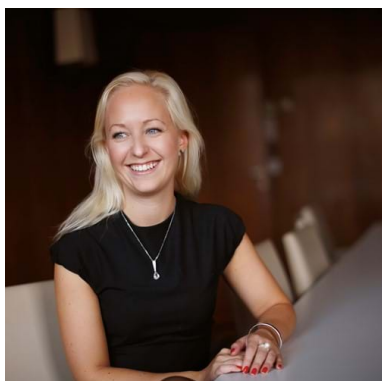


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Languages: English, Swedish, Spanish

Carolina advises clients on all types of financing transactions with particular focus on bank lending, acquisition financing and the financing of public offers. Carolina also specialises in restructuring situation advising lenders and other stakeholders in restructurings and other insolvency situations, and recent references include:

Counsel to a minority shareholder in the acquisition of the majority of the assets from a bankruptcy estate

Counsel to a non-Swedish company in the bankruptcy of its Swedish key counterparty

Counsel to major Swedish industrial company in the company reorganisation of its strategic counterparty

Counsel to a Company within the public sector in connection with the company reorganisation of its key counterparty

Carolina also has experience from being a visiting lawyer at a Stockholm based credit institution conducting business in several European countries, where she gained experience working with general corporate law, debt purchase and regulatory.

REFERENCES

- Hannes Snellman Counsel to Francks Kylindustri in its SEK 550 million senior secured bonds issue, 2024
- Counsel to NP3 Fastigheter AB, Danske Bank A/S Danmark, Sverige Filial and Swedbank AB (publ) in the Issue of Green Bonds, 2024
- Local Counsel to ASICS CORPORATION in its sale of Haglöfs AB, 2023
- Counsel to Logent Group in its SEK 850 million senior secured notes, 2023
- Counsel to Thoma Bravo in its growth investment in Hypergene, 2023
- Counsel to KLAR Partners backed Sandbäckens in its acquisition of three electricity companies controlled by Storskogen Group AB, 2023
- Counsel to Magnet Forensics, Backed by Thoma Bravo, in the Acquisition of Griffeye, 2023
- Counsel to Tokmanni in its acquisition of Dollarstore, 2023
- Counsel to Equip Capital in the acquisition of a portfolio of companies from Lakers Group AB (publ), 2023
- Counsel to Equip Capital in its investment in Stenbolaget Sverige AB, 2023

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- Counsel to KLAR Partners backed Nimlas Group in its acquisition of Konstel, 2022
- Counsel to Thomas H. Lee Partners in its investment in Inriver AB, 2022
- Counsel to Equip Capital and Vendis Capital in the acquisition of majority of shares in Mountain Village, a leading European producer and group of disc golf brands, 2022
- Counsel to KLAR Partners backed Oleter Group in the merger between its underground infrastructure maintenance business (UIM) and Swoosh, 2022
- Counsel to CapMan Buyout in its acquisition of Hydroware AB, 2022
- Counsel to Oriola Corporation in the Formation of a Joint Venture with Euroapotheca combining the Swedish retail pharmacy chains Kronans Apotek and Apoteksgruppen, 2022
- Counsel to Dustin Group in relation to its sustainability linked credit facility, 2021
- Counsel to Sitowise in the acquisition of TFIP, 2020
- Counsel to consortium led by Paradigm Capital on its public offer for Internationella Engelska Skolan, 2020
- Counsel to Magnesium Capital LLP in the acquisition of Rejlers Embriq AS and Rejlers Embriq AB from Rejlers AB (publ), 2020
- Counsel to Sitowise Holding AB in the Acquisition of Karlsson & Segelström Construct AB, 2020
- Counsel to Polygon AB (publ) on Its EUR 40 million Subsequent Bond Issue, 2019
- Counsel to a non-Swedish company in the bankruptcy of its Swedish key counterparty, 2019
- Counsel to the Logent Group on SEK 900 Million Senior Secured Notes and the Entry Into of a Super Senior RCF, 2019
- Counsel to NP3 Fastigheter AB in its issue of a SEK 600 million senior unsecured bond, 2019
- Counsel to Intera Partners backed Sitowise Oy in the Acquisition of Byggnadstekniska Byrån Sverige AB, 2019
- Counsel to Stirling Square Capital Partners LLP in the acquisition of Logent Group from Adelis Equity Partners and Minority Shareholders, 2019
- Counsel to the Sellers of Direct Conversion in a 90% stake acquisition by Varex Imaging, 2019
- Counsel to OBOS on the mandatory public offer for SBC, 2019
- Counsel to OBOS on the Acquisition of 36,6 Percent of the Shares in SBC, 2019
- Counsel to Unigestion in the Acquisition of Danica Pension Försäkringsaktiebolag (publ), 2018
- Counsel to Pöyry Plc in ÅF's recommended public cash tender offer for all shares in Pöyry, 2018
- Counsel to major Swedish industrial company in a reorganisation of its strategic counterparty, 2018
- Counsel to Ahlstrom-Munksjö in the acquisition Expera Specialty Solutions and the related financing, 2018
- Counsel to Polygon AB (publ) and Triton in connection with the issuance of the EUR 210 million senior secured notes, 2018
- Counsel to EQT in the acquisition of the majority of the shares in DGC One and the mandatory takeover offer for the remaining shares, 2017
- Counsel to Fingerprint Cards on the financing of the acquisition of Delta ID, 2017
- Counsel to Piab in its acquisition of Vaculex, 2017
- Counsel to Intrum Justitia in connection with the combination with Lindorff, 2016
- Counsel to Etib Holding in the Public Offer to Shareholders of NSP, 2016
- Counsel to Alma Media Corporation's tender offer for Talentum Oyj, 2015
- Counsel to Triton and Alimak on its refinancing in connection with the IPO on Nasdaq Stockholm, 2015
- Counsel to TeliaSonera in its USD 115 million investment in Spotify, 2015
- Counsel to Hoist Finance in its IPO and listing on Nasdaq Stockholm, 2015

RANKINGS

HANNES SNELLMAN

- Ranked as Next Generation Partner in The Legal 500 EMEA - 2024 edition
- Ranked as Next Generation Partners, Banking & Finance, Legal 500, 2023
- Ranked as Notable Practitioner, Banking & Finance, IFLR1000, 2022
- Ranked as Rising star, Banking & Finance and recommended in Insolvency, Legal 500, 2022
- Ranked as Rising star, Banking & Finance and recommended in Insolvency and Capital Markets, Legal 500, 2021
- Ranked as Rising star, Banking & Finance, Legal 500, 2020
- Ranked as Rising star, Banking & Finance, IFLR1000, 2020
- Ranked as Next generation lawyer, Banking & Finance, Legal 500, 2019
- Ranked as Next generation lawyer, Banking & Finance, Legal 500, 2018

MEMBERSHIPS AND POSITIONS OF TRUST

- Swedish Bar Association, 2020

PUBLICATIONS

- The Acquisition and Leveraged Finance Review (5th Edition), 2019
- A practical cross-border insight into corporate recovery and insolvency work (12th Edition), Corporate Recovery & Insolvency, 2018
- The Acquisition and Leveraged Finance Review (4th Edition), 2017

EDUCATION AND PROFESSIONAL BACKGROUND

- Partner, Hannes Snellman, Stockholm, 2023
- Specialist Partner, Hannes Snellman, Stockholm, 2019
- Managing Associate, Hannes Snellman, Stockholm, 2018
- Senior Associate, Hannes Snellman, Stockholm, 2015
- Associate, Hannes Snellman, Stockholm, 2010
- Jur.kand. (LL.M.), Uppsala University, 2010

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